



## New Client Information

Referred By: \_\_\_\_\_

Today's Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

### I. Client Information

Name: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_ Gender: Male Female

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Fax #: \_\_\_\_\_

Email Address: \_\_\_\_\_

Work Phone: \_\_\_\_\_ Guardian's Work Phone (for minor): \_\_\_\_\_

Email: \_\_\_\_\_

Would you like to be added to our newsletter list?: yes / no

Would you be interested in completing a survey about your therapy experience? yes/ no

*In case of emergency, please notify:*

Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Relationship: \_\_\_\_\_

*Please complete this section for others residing in the client's home:*

Name	Birth Date	Age	Relationship to Client	Gender

### II. Occupational/Educational Status

Client currently employed? Yes/No If yes, Full-Time/Part-Time Occupation: \_\_\_\_\_

Spouse currently employed? Yes/No If yes, Full-Time/Part-Time Occupation: \_\_\_\_\_

For minor: Father currently employed? Yes/No If yes, Full-Time/Part-Time Occupation: \_\_\_\_\_

For minor: Mother currently employed? Yes/No If yes, Full-Time/Part-Time Occupation: \_\_\_\_\_

If guardian/s not employed, please check any of the following: Retired Unemployed Disability Student

### III. Client's Health Status

Current or chronic medical issues: \_\_\_\_\_

Primary Care Doctor: \_\_\_\_\_ Phone: \_\_\_\_\_

### IV. Client's Medication History

Have you previously taken medications for emotional/substance abuse problems? YES\_\_\_ NO \_\_\_

Name: \_\_\_\_\_ Name: \_\_\_\_\_ Name: \_\_\_\_\_  
 Dose (mg): \_\_\_\_\_ Dose (mg): \_\_\_\_\_ Dose (mg): \_\_\_\_\_  
 Frequency: \_\_\_\_\_ Frequency: \_\_\_\_\_ Frequency: \_\_\_\_\_  
 Are you currently taking any medications for emotional/substance abuse problems? YES \_\_\_ NO \_\_\_  
 Name: \_\_\_\_\_ Name: \_\_\_\_\_ Name: \_\_\_\_\_  
 Dose (mg): \_\_\_\_\_ Dose (mg): \_\_\_\_\_ Dose (mg): \_\_\_\_\_  
 Frequency: \_\_\_\_\_ Frequency: \_\_\_\_\_ Frequency: \_\_\_\_\_

Other medications: \_\_\_\_\_  
 Prescribing Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

**V. Client's Mental Health History**

Have you had prior mental health related services? YES \_\_\_ NO \_\_\_

	Therapist/Facility	Date	Duration	Outcome
<b>Prior Therapy</b>	1)	1)	1)	1)
	2)	2)	2)	2)
	3)	3)	3)	3)
<b>Prior Hospitalization(s)</b>	1)	1)	1)	1)
	2)	2)	2)	2)
	3)	3)	3)	3)

**VI. Problem Category** (please check all that apply):

Emotional Health      Family issues      Work-related      Financial  
 Substance use/abuse      Eating disorder      Children      Legal  
 Suicide Risk      Abuse/Violence      Health-related      Marital/Relationship issues  
 Parent-Child issues      Other: \_\_\_\_\_

**VII. Family history**

Describe any family behavioral health issues or diagnosis.

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**VIII. Client Background information**

*The following information is optional but will help us to better serve you.*

<b>Ethnicity</b> American Indian/Alaskan Native      Caucasian/White Asian or Pacific Islander      Bi-Racial African-American/Black      Multi-Racial Hispanic/Latino/a      _____	<b>Highest Level of Education of primary Guardian</b> No High school      Associate's Degree Some High school      Bachelor's Degree High School Diploma      Master's Degree Technical School      Doctoral Degree Degree in: _____
<b>Marital Status of parent's</b> Living Together/Not Married      Separated Married      Divorced Widowed	<b>Sexual Orientation</b> Heterosexual      Transgendered Gay/Lesbian      Not sure/questioning Bisexual
<b>Religious/Spiritual Affiliation:</b>	